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Socio-economic development of the Republic of Kazakhstan

# Socio-economic development of the Republic of Kazakhstan in January-March 2024

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## 1. Social indicators

## **Population size and migration**

The population of the country as of March 1, 2024 amounted to 20075.3 thousand people, including urban – 12494.9 thousand (62.2%), rural – 7580.4 thousand (37.8%) people.

In January-February 2024, compared to January-February 2023, the number of arrivals in Kazakhstan decreased by 15.5%, the number of departures from Kazakhstan increased by 47.1%.

The main migration exchange of the country takes place with the CIS countries. The share of arrivals from the CIS countries and departures to these countries amounted to 78.8% and 77%, respectively.

The number of migrants moving within the country increased by 137.7%. In terms of interregional movements, a positive net migration of population has developed in 3 regions of the country: the cities of Astana (10433 people), Almaty (7568 people) and Shymkent (3120 people).

#### Changes in the rate of population growth

at the end of the period, as a percentages



## Total population growth (decrease) and growth rate

	Number of population	Number of population	Gross growth/	Growth rate,
	as of March 1, 2024,	as of March 1, 2023,	decrease, thousand	•
	thousand people	thousand people	people	in percentages
Republic of Kazakhstan	20075.3	19810.2	265.1	101.3
Abay	606.8	610.1	-3.3	99.5
Akmola	787.6	788.3	-0.7	99.9
Aktobe	940.9	930.2	10.7	101.2
Almaty	1535.4	1510.1	25.3	101.7
Atyrau	705.9	695.3	10.6	101.5
Batys Kazakhstan	693.7	689.0	4.7	100.7
Zhambyl	1222.5	1219.6	2.9	100.2
Zhetisu	697.1	698.8	-1.7	99.8
Karagandy	1135.1	1135.3	-0.2	100.0
Kostanay	829.3	832.0	-2.7	99.7
Kyzylorda	842.9	835.7	7.2	100.9
Mangystau	789.9	770.8	19.1	102.5
Pavlodar	753.5	755.0	-1.5	99.8
Soltustik Kazakhstan	527.9	533.5	-5.6	99.0
Turkistan	2143.6	2124.4	19.2	100.9
Ulytau	221.5	221.5	0.0	100.0
Shygys Kazakhstan	726.6	730.1	-3.5	99.5
Astana city	1444.7	1363.0	81.7	106.0
Almaty city	2241.0	2171.1	69.9	103.2
Shymkent city	1229.4	1196.4	33.0	102.8

#### References to publications:

The population of the Republic of Kazakhstan (as of March 1, 2024)

Population (month)

Total migration growth (outflow) of the population (month)

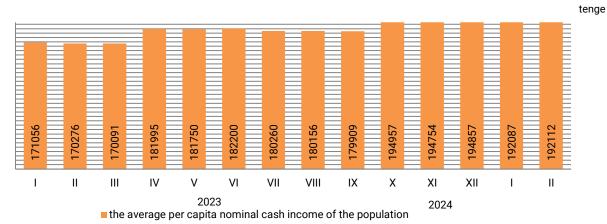
Number of arrivals within the Republic of Kazakhstan (month)

Number of arrivals from outside to the Republic of Kazakhstan (month)

Summary of the socio-economic development of the regions

# Income of the population

The average per capita nominal cash income of the population, according to an estimate in February 2024, amounted to 192112 tenge (preliminary data), which is 12.8% higher than in February 2023 real cash income for the specified period increased by 3.2%.



as a percentage of the corresponding period of the previous year

	February 2024	January-February 2024
Index of nominal money income	112.8	112.6
Index of real money income	103.2	102.9

	Average per capita nominal monetary income of the population, tenge	IV quarter of 2023, as a percentages of IV quarter of 2022	
	IV quarter of 2023	nominal	real
Republic of Kazakhstan	194 856	114.4	103.7
Abay	168 246	114.0	103.9
Akmola	185 806	116.6	104.6
Aktobe	178 929	121.0	109.9
Almaty	136 253	114.4	105.3
Atyrau	353 132	106.0	96.4
Batys Kazakhstan	189 745	116.4	105.9
Zhambyl	139 608	119.6	108.3
Zhetisu	127 446	118.1	106.6
Karagandy	213 251	111.9	100.4
Kostanay	194 325	115.2	104.6
Kyzylorda	138 026	115.9	105.7
Mangystau	283 707	135.7	122.9
Pavlodar	210 765	114.1	103.6
Soltustik Kazakhstan	175 911	112.5	101.2
Turkistan	103 516	118.3	106.8
Ulytau	291 600	123.2	111.0
Shygys Kazakhstan	218 530	118.5	107.2
Astana city	276 296	111.3	101.7
Almaty city	276 199	117.9	106.6
Shymkent city	112 248	115.8	105.8

#### References to publications:

Average nominal and of real monetary income (monthly data). Summary of the socio-economic development of the regions

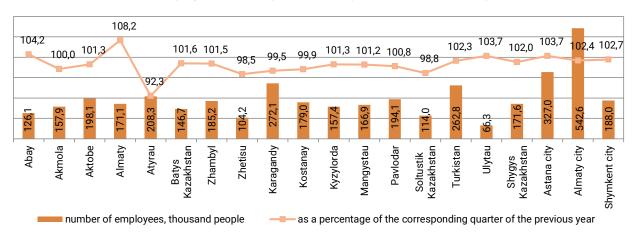
# **Employment of the population**

The number of employees at enterprises (organizations) in the IV quarter of 2023<sup>3)</sup> amounted to 3939,2 thousand people, of which at large and medium-sized enterprises – 2869,9 thousand people.

In the IV quarter of 2023, 247,2 thousand people were hired by enterprises. 241,2 thousand people dropped out for various reasons. Worked by one employee 473,1 hours.

At the end of the IV quarter of 2023, 54.2 thousand vacancies were not filled at enterprises (1.4% of the number of employees).





The number of unemployed, determined according to the methodology of the ILO, in the IV quarter<sup>1)</sup> of 2023 amounted to 445.9 thousand people, the unemployment rate was 4.7%.

The employed population<sup>2)</sup> amounted to 9042.3 thousand people, including employees – 6906.3 thousand people, individual entrepreneurs –1626.7 thousand people, persons engaged in private practice –31.8 thousand people, individuals, who are founders (participants) of business partnerships and founders, shareholders (participants) of joint-stock companies, as well as members of production cooperatives –16.2 thousand people, independent workers –461.3 thousand people

		IV quarter1) of 2023				
	thousand persons	as a percentages of the IV quarter of 2022	as a percentages of the III quarter of 2023			
Labor force	9 488,2	100,7	99,3			
Employed population	9 042,3	100,9	99,3			
Unemployed population	445,9	97,8	98,8			
Persons outside the labor force	4 406,7	103,2	101,6			

		L <b>f</b>	Of which				
	La	bor force	en	nployed		unemployed	
	thousand persons	as a percentage to the corresponding period of the previous year	thousand persons	as a percentage to the corresponding period of the previous year	thousand persons	as a percentage to the corresponding period of the previous year	unemployment rate, in percentages
Republic of Kazakhstan	9 488,2	100,7	9 042,3	100,9	445,9	97,8	4,7
Abay	307,3		293,0	102,0	14,4		4,7
Akmola	425,2		405,2		20,0		4,7
Aktobe	460,9	103,4	439,5	103,5	21,4		4,7
Almaty	738,5	103,6	704,1	103,9	34,4		4,7
Atyrau	350,1	102,0	333,7	102,1	16,4	99,3	4,7
Batys Kazakhstan	350,3	103,2	333,4	103,2	16,9	103,3	4,8
Zhambyl	571,8	100,4	544,6	100,5	27,3	97,2	4,8
Zhetisu	314,7	96,7	299,7	97,0	15,0	89,9	4,8
Karagandy	546,7	95,8	523,8	95,9	22,9	93,9	4,2
Kostanay	460,1	96,7	438,2	96,8	22,0	96,2	4,8
Kyzylorda	347,5	99,4	331,0	99,5	16,5	97,5	4,8
Mangystau	358,1	101,6	340,0	101,5	18,1	102,4	5,0
Pavlodar	400,4	98,5	381,6	98,6	18,8	97,3	4,7
Soltustik Kazakhstan	281,8	96,7	268,9	97,0	12,8	90,0	4,6
Turkistan	838,1	100,1	796,4	100,3	41,7	96,3	5,0
Ulytau	107,0	100,8	102,5	100,8	4,5	102,1	4,2

		har faras	Of which				
	Labor force		employed			unemployed	
	thousand persons	as a percentage to the corresponding period of the previous year	thousand persons	as a percentage to the corresponding period of the previous year	thousand persons	as a percentage to the corresponding period of the previous year	unemployment rate, in percentages
Shygys Kazakhstan	386,8	99,6	369,1	99,8	17,7	95,6	4,6
Astana city	694,2	105,5	662,8	105,5	31,5	105,4	4,5
Almaty city	1 098,1	104,3	1 046,4	•	51,7	99,3	4,7
Shymkent city	450,5	100,3	428,5	100,2	22,0	100,3	4,9

<sup>&</sup>lt;sup>1)</sup> Data from a sample survey of employment.

References to publications: Labor force (IV quarter of 2023)

Employed population (IV quarter of 2023)

Availability and movement of labor force at enterprises of the Republic of Kazakhstan

Summary of the socio-economic development of the regions

<sup>&</sup>lt;sup>2)</sup> Employment categories are indicated in accordance with the Social Code of the Republic of Kazakhstan.

<sup>&</sup>lt;sup>3)</sup> Without taking into account employees of small enterprises engaged in entrepreneurial activities.

# Remuneration of labor at enterprises and organizations\*

In the IV quarter of 2023, the average monthly nominal salary of one employee amounted to 393605 tenge (excluding employees of small enterprises engaged in entrepreneurial activities). In the IV quarter of 2023, the median salary was estimated to be 259463 tenge.

From January 1, 2024, the minimum wage is set at 85000 tenge.

		IV quarter	of 2023	
	average monthly	as a percent of the	as a percent of the	corresponding
	nominal wage, tenge	average republican	quarter of the p	revious year
	nominal wage, tenge	level	nominal wage index	real wage index
For all types of economic activity	393 605	100,0	116,2	105,3
Agriculture, forestryandfisheries	242 227	61,5	116,7	105,8
Industry	541 313	137,5	114,1	103,4
Construction	497 968	126,5	106,7	96,7
Wholesale and retail trade; car and motorcycle repair	341 599	86,8	115,7	104,9
Transport and warehousing	500 866	127,3	117,2	106,3
Provision of accommodation and food services	313 829	79,7	105,5	95,6
Information and communication	601 359	152,8	123,2	111,7
Financial and insurance activities	814 502	206,9	129,7	117,6
Operations with real estate	270 725	68,8	118,7	107,6
Professional, scientific and technical activities	614 318	156,1	114,9	104,2
Administrative and support services activities	361 016	91,7	111,1	100,7
public administration and defense; mandatory social security	371 954	94,5	115,1	104,4
Education	296 405	75,3	118,6	107,5
Health and social services	310 959	79,0	118,2	107,2
Arts, entertainmentandrecreation	249 433	63,4	120,8	109,5
Provision of other types of services	293 847	74,7	117,7	106,7

		IV quarter of 2023				
	average monthly nominal	as a percent of the corresponding of	uarter of the previous year			
	wage, tenge	nominal wage index	real wage index			
Republic of Kazakhstan	393 605	116,2	105,3			
Abay	325 298	115,9	105,7			
Akmola	337 752	123,0	110,3			
Aktobe	361 064	119,2	108,3			
Almaty	319 473	117,7	108,4			
Atyrau	591 588	106,4	96,7			
Batys Kazakhstan	337 890	112,3	102,2			
Zhambyl	287 585	118,1	107,0			
Zhetisu	288 182	115,0	103,8			
Karagandy	367 191	115,6	103,8			
Kostanay	335 404	119,0	108,1			
Kyzylorda	325 078	120,4	109,9			
Mangystau	559 531	109,9	99,5			
Pavlodar	371 133	120,3	109,3			
Soltustik Kazakhstan	279 596	115,9	104,2			
Turkistan	278 894	115,9	104,6			
Ulytau	554 275	123,5	111,3			
Shygys Kazakhstan	373 984	115,5	104,5			
Astana city	549 977	117,2	107,1			
Almaty city	474 550	120,4	108,9			
Shymkent city	290 658	116,1	106,0			

<sup>\*</sup>Without taking into account employees of small enterprises engaged in entrepreneurial activities.

#### References to publications:

Number and wage of employees in the Republic of Kazakhstan Summary of the socio-economic development of the regions

#### 2. Economic indicators

#### Statistics of prices

The consumer price index in March 2024 compared to February 2024 was 100.7%. Prices for paid services increased by 1.1%, food products – by 0.6%, non-food products – by 0.5%.

In the sphere of paid services, tariffs for severage increased by 6.1%, electricity – by 5.9%, cold water – by 4.4%, central heating – by 2.4%, hot water – by 2.3%. Prices for hotel services increased by 1.7%, catering – by 1.2%, hairdressing salons – by 0.8%.

Among food products, prices for apples increased by 4.7%, grapes, carrots – by 2.7% each, garlic – by 1.9%, white cabbage – by 1.4%. Price increases were noted for granulated sugar by 3.2%, cream – by 2.8%, kefir 2.5% fat – by 2.2%, pasteurized milk 2.5% fat,cottagecheese, drinking water – by 1.6% each,rye-wheat bread, eggs – by 1.5% each, wheat bread made from first-grade flour – 1.1%. Cucumbers fell in price by 7.1%, sunflover oil – by 5.7%, onions – by 5%, buckwheat – by 3%.

Among non-food products, prices for small electrical household appliances increased by 3.5%, furniture and household items – by 2.5%, used cars – by 1.7%.

In March 2024, compared with the previous month, the producer price index for agricultural products amounted to 100.1%, crop production – 100.2%, livestock products – 99.9%.

Prices fordried lentils increased by 3.1%, millet-by 1.2%, rice – by 0.7%, and for sunflower seeds – decreased by 0.8%, buckwheat– by 0.7%. Tomatoes of the closed groundrose in price by 5.8%, table carrot – by 1%, potato – by 0.7%, table beet – by 0.5%, and cucumbers of the closed ground fell in price by 5.4%, bulb onions – by 0.7%.

Pigs rose in price by 0.3%, horses and poultry meat – by 0.2%, and cow's milk and natural honey – fell in price by 0.6%, chicken eggs by 0.3%.

Prices of manufacturing enterprises for industrial products in March 2024 increased by 0.5% compared to the previous month. Oil prices were higher by 1.1%, metal ores – by 0.3%, natural gas – lower by 0.3%. Of petroleum products, propane and butane liquefied rose by 1.3%, gasoline fell by 2.4%, fuel oil – by 0.5%. An increase in prices was noted for aluminum by 0.5%, for zinc – a decrease by 7.5%, copper – by 0.9%, ferroalloys – by 0.5%. From food products, sugar rose by 3.3%, bread – by 1%, cereals – fell by 1.7%, vegetable oil – by 0.6%, pasta – by 0.5%, livestock meat – by 0.4%.

In the service sector, tariffs for the cargo transportion by all types of transport in March 2024 increased as compared to the previous by 0.1%, tariffs for postal, courier services and communication services remained unchanged.

In March 2024 compared to the previous month price index in construction and for construction and installation work, machinery and equipment, other work and costs amounted to 100.1%.

in percentages

		March 2	January-March 2024 to		
	February 2024	December 2023	March 2024	December 2020	January-March 2023
Consumer price index	100.7	102.6	109.1	146.9	109.3
Price index of manufacturers for agricultural products	100.1	100.6	96.9	122.5	96.0
Price index of enterprises-manufacturers of industrial products	100.5	99.4	103.6	162.1	102.7
Index of tariffs for the transportation of goods by all modes of transport	100.1	101.2	104.4	119.0	104.5
Index of tariffs for postal and courier services for legal entities	100.0	100.6	100.9	120.1	101.2
Index of tariffs for communication services for legal entities	100.0	100.1	101.0	102.4	101.0
Price index in construction	100.1	99.7	106.3	114.2	106.4

	Consumer price index, in percentages  March 2024 to						
		January- March 2024 to January-March 2023					
	February 2024	December 2023	March 2023	to January-March 2023			
Republic of Kazakhstan	100.7	102.6	109.1	109.3			
Abay	100.9	102.6	109.3				
Akmola	100.4	101.8	109.0	109.4			
Aktobe	101.1	103.4	108.8	108.6			
Almaty	101.0	102.3	106.5	107.4			
Atyrau	100.3	102.4	109.2	109.7			
Batys Kazakhstan	100.5	102.0	108.6	108.8			
Zhambyl	100.6	102.4	108.5	108.8			
Zhetisu	100.8	102.7	109.2	109.6			
Karagandy	100.3	103.2	110.8	111.2			
Kostanay	100.6	102.2	108.3	108.5			
Kyzylorda	100.6	102.2	108.1	108.2			
Mangystau	100.8	102.5	110.1	110.2			

	Consumer price index, in percentages  March 2024 to					
	February 2024	December 2023	March 2023	to January-March 2023		
Pavlodar	102.1	103.9	109.8	109.1		
Soltustik Kazakhstan	101.2	102.8	109.7	109.5		
Turkistan	100.2	101.7	108.0	108.8		
Ulytau	100.5	101.8	109.0	109.3		
Shygys Kazakhstan	101.0	103.2	109.7	110.0		
Astana city	100.3	102.8	109.4	109.3		
Almaty city	100.7	102.5	109.7	109.8		
Shymkent city	100.8	102.8	109.1	109.0		

#### References to publications:

Consumer price index and derived indicators in the Republic of Kazakhstan (monthly)

Price indices and prices in agriculture in the Republic of Kazakhstan (monthly)

Price indices and producer prices for industrial products in the Republic of Kazakhstan Indices of tariffs for the transportation of goods by all modes of transport in the Republic of Kazakhstan (monthly)

Index of tariffs for postal, courier and communication services for legal entities in the Republic of Kazakhstan (monthly)

Price indices and prices in construction in the Republic of Kazakhstan (monthly)

Summary of the socio-economic development of the regions

#### **Short-term economic indicator**

The short-term economic indicator for January–March 2024 compared to January–March 2023 amounted to 104,7%. The calculation of the short-term economic indicator is carried out to ensure efficiency and is based on changes in output indices for basic sectors: agriculture, industry, construction, trade, transport and communications, accounting for over 60% of GDP.

Short-term economic indicator				
	February 2024 to	January-February 2024 to		
	February 2023, in percentages	January-February 2023, in percentages		
Republic of Kazakhstan	105,9	105,2		
Abay	97,8	102,4		
Akmola	101,6	105,7		
Aktobe	109,7	112,6		
Almaty	102,6	104,5		
Atyrau	101,7	100,2		
Batys Kazakhstan	106,5	106,8		
Zhambyl	102,2	103,2		
Zhetisu	117,1	110,1		
Karaganda	108,2	107,0		
Kostanay	108,5	106,7		
Kyzylorda	108,8	105,9		
Mangystau	100,9	98,6		
Pavlodar	108,2	107,2		
Soltustik Kazakhstan	114,7	109,3		
Turkistan	106,0	103,8		
Ulytau	105,7	105,7		
Shygys Kazakhstan	110,2	114,9		
Astana city	115,9	112,6		
Almaty city	103,7	101,7		
Shymkent city	105,3	104,9		

#### References to publications:

Short-term economic indicator by region and by types of economic activity Summary of the socio-economic development of the regions

#### **Gross domestic product**

In the structure of GDP for January-September 2023, a reported data, the production of goods amounted to 37.2%, the production of services - 54.2%. The main share in the production of GDP is occupied by industry - 27.7%, wholesale and retail trade; repair of cars and motorcycles - 15.8%.

According to the reporting data, in the sectoral structure of income formation for January-September 2023, compensation of employees in the production of goods and services amounted to 26,8% and 39,1%,respectively, the share of other taxes on production is 2 % in the production of goods and 1,9% in the production of services, respectively, the share of gross operating surplus/gross mixed income was 71,2 % and 59%.

The Gross Domestic Product calculated by the final expenditure method for January–September 2023 amounted to 74564047,0 million tenge. In comparison with the corresponding period of last year in real terms there is an increase in the component of final consumption expenditure: households – by 8,1%, government – by 7,7% and non-profit organizations serving households – by 5,2%.

#### GDP by type of economic activity

as a percentages of the corresponding period of the previous year

	GVA, million tenge	Physical volume index, in percentages	Deflator	Structure of GDP, in percentages to total
		January	-September 202	3*
Gross domestic product	75 546 820,3	104,9	111,1	100,0
Agriculture, forestry and fisheries	3 096 720,2	90,1	101,2	4,2
Industry	20 996 534,9		97,9	27,7
Construction	4 022 367,3	112,6	103,9	5,3
Wholesale and retail trade; car and motorcycles repairs	11 906 846,5	110,0	116,3	15,8
Transport and warehousing	4 137 576,2	107,0	122,9	5,4
Residing and catering services	577 627,4	106,1	118,1	0,8
Information and communication	1 507 394,6		113,2	2,0
Financial and insurance activity	2 837 540,5		122,1	3,7
Operations with real estate	5 902 743,3	102,8	129,6	7,8
Professional scientific and technical activity	2 524 994,6	102,6	127,2	3,3
Activity in the field of administrative and auxiliary service	1 593 098,0	100,9	128,3	2,2
Governance and defense; obligatory social security	1 548 658,3	102,6	112,6	
Education	3 590 489,1	102,1	123,0	4,8
Health care and social services	1 975 392,1	101,6	124,9	2,6
Art, entertainments and recreation	565 893,7		125,6	
Other services provision	2 188 076,9	102,0	127,7	3,0
Activities of households employing domestic workers				
and producing the goods and services for their own	53 714,3	101,1	116,1	0,1
consumption				
Gross value added	69 025 667,9	•	111,4	•
Taxes on products	6 521 152,4	107,4	108,2	8,6

<sup>\*</sup> A reported data.

#### References to publications:

**GDP** at current prices

GDP Volume index GDP Deflator

Structure of GDP

Gross domestic product by final expenditure method at current prices Volume index of Gross domestic product by final expenditure method

Structure of Gross domestic product by final expenditure method

Deflator of Gross domestic product by final expenditure method

Compensation of employees

Other taxes on production

Consumption of fixed capital

Net operating surplus and net mixed income

GDP structure by income method

#### **Investment statistics**

January-March 2024, the volume of investments in fixed capital amounted to 2816.3 billion tenge, which is 0.8% less than in January-March 2023.

The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-March 2024 amounted to 2171.9 billion tenge.

In January-March 2024, compared with January-March 2023, there is an increase costs for the purchase of machinery, equipment and vehicles and their capital repairs by 26.3%.

A significant share of investments in fixed capital in January-March 2024 accounted for mining and quarrying (28.4%), operations with real estate (21.5%), transport and warehousing (13.5%) and manufacturing industry (11.2%). The volume of investments of large enterprises in January-March 2024 amounted to 1040.5 billion tenge.

	January-Ma	rch 2024
	million tenge	as percentage of total
Investment in fixed capital	2 816 347	100.0
of which those financed from:		
state budget	257 311	9.1
own funds	2 171 863	77.1
bank loans	98 522	3.5
of them:		
loans from foreign banks	14 906	0.5
other borrowed funds	288 651	10.3
of them:		
borrowed funds of non-residents	66 239	2.4

	Investments in fixed	capital, million tenge	Physical volume in	dex, in percentages
	March 2024	January March 2024	March 2024 by	January-March 2024 by
	March 2024	January-March 2024	March 2023	January- March 2023
Republic of Kazakhstan	1 006 990	2 816 347	86.7	99.2
Abay	23 444	54 587	53.4	74.1
Akmola	28 929	93 254	71.6	63.3
Aktobe	52 755	130 667	77.0	89.5
Almaty	43 702	119 209	95.2	121.8
Atyrau	131 343	476 746	57.8	70.5
Batys Kazakhstan	29 106	106 585	71.2	108.5
Zhambyl	46 447	85 715	132.3	124.4
Zhetisu	14 705	40 174	134.4	142.0
Karagandy	81 795	166 515	132.3	119.4
Kostanay	27 369	104 914	76.8	100.3
Kyzylorda	32 196	109 784	90.9	132.8
Mangystau	62 297	170 030	80.6	89.7
Pavlodar	63 530	138 877	110.2	118.6
Soltustik Kazakhstan	53 194	94 590	164.8	148.8
Turkistan	57 168	132 266	109.8	131.0
Ulytau	10 514	29 809	84.6	100.1
Shygys Kazakhstan	39 410	106 245	63.8	89.3
Astana city	78 382	277 053	91.1	130.8
Almaty city	90 667	280 520	91.6	111.4
Shymkent city	40 037	98 807	115.1	110.9

#### References to publications:

On investments in fixed capital (January-March 2024)\_ Summary of the socio-economic development of the regions

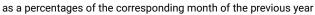
#### Statistics of domestic trade

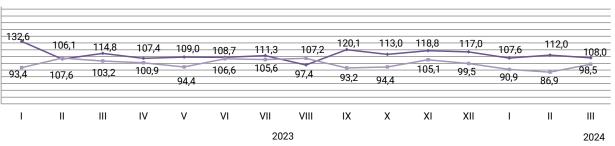
The volume of retail trade in January-March 2024 amounted to 4044.4 billion tenge, which is 4.9% more than the corresponding period in 2023. Retail sales of goods by trading enterprises increased by 9.1%, individual entrepreneurs, including those trading in the markets, decreased by 7.2% compared to January-March 2023.

As of April 1, 2024, the volume of commodity stocks of trading enterprises (for reporting enterprises) in retail trade amounted to 1569.6 billion tenge, in trading days - 70 days.

The share of food products in the total volume of retail trade is 29.3%, non-food products – 70.7%. The volume of sales of food products compared to January-March 2023 increased by 7.6%, non-food products increased by 3.9%.

The volume of wholesale trade in January-March 2024 amounted to 8635.6 billion tenge, which is 2.6% more than the corresponding period in 2023. Non-food products and industrial and technical products (79.2%) prevail in the structure of wholesale trade.





trade enterprises — individual entrepreneurs, including those trading in the markets

	Volume of	retail trade,	Physical volume index,		Volume of	Volume of wholesale		lume index,
	million	tenge	in perc	entages	trade, mil	trade, million tenge		entages
	March 2024	January- March 2024	March 2024 to March 2023	January- March 2024 to Januray- March 2023	March 2024	January- March 2024	March 2024 to March 2023	January- March 2024 to Januray- March 2023
Republic of Kazakhstan		4 044 449,9	105,3			•	•	102,6
Abay	41 912,5	109 359,0				54 600,9	108,0	
Akmola	40 869,6	97 337,6	103,6			105 936,6	•	
Aktobe	73 760,5		106,4			287 901,1	120,0	
Almaty	45 086,2		101,4			197 681,3	•	114,1
Atyrau	41 915,1	113 803,4	100,9					
Batys Kazakhstan	48 152,2		101,3		•	109 170,1	98,7	100,6
Zhambyl	44 794,4						87,6	90,6
Zhetisu	17 923,4		120,8					91,0
Karagandy	125 018,6	336 795,8	102,9	101,9	201 891,6	470 804,1	113,8	108,5
Kostanay	51 625,9	131 329,9	109,7	108,8	63 232,4	158 300,4	100,3	101,5
Kyzylorda	46 996,7	109 863,3	102,1	101,8	21 818,6	60 524,9	103,8	103,7
Mangystau	27 932,6	74 345,6	105,7			97 048,3	114,9	113,2
Pavlodar	48 204,3	126 074,0	102,6	102,5	51 310,0	128 971,6	104,1	103,7
Soltustik Kazakhstan	31 831,7	82 037,4		100,6	35 383,3	98 592,1	98,4	102,6
Turkistan	21 470,0	59 632,1	97,1	104,1	10 845,1	27 312,7	104,0	104,6
Ulytau	9 357,3	23 998,5	100,8	101,5	9 617,1	23 471,2	98,4	103,0
Shygys Kazakhstan	95 537,4	241 596,9	104,6	102,1	70 494,7	158 318,3	91,5	97,9
Astana city	181 955,6	488 289,0	107,1	106,1	422 399,5	1 349 392,2	96,5	108,9
Almaty city	499 178,4	1 265 652,3	106,2	105,6	1 297 331,9	3 453 147,9	106,5	100,4
Shymkent city	82 186,8	191 578,8	109,4	108,9	105 101,2	251 204,4	109,3	110,6

#### References to publications:

Volume of sales of goods and services in the Republic of Kazakhstan (January-March 2024) Summary of the socio-economic development of the regions

# Statistics of foreign and mutual trade

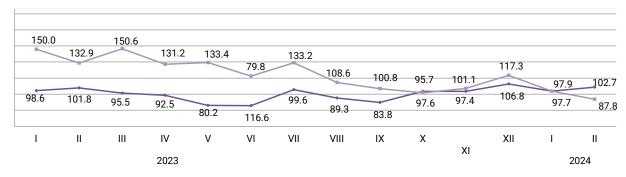
#### According to SRCM Fand BNS

Foreign trade turnover in January-February 2024 amounted to 20.4 billion US dollars (less by 2.9% in nominal terms compared to January-February 2023), including exports –12.2 billion US dollars (0.4% more) and imports – 8.1 billion US dollars (less by 7.4%).

Exports with the EAEU countries amounted to 1434.3 million US dollars, or 18.8% less than in January-February 2023, imports –2434.6 million US dollars, decreased by 6% compared to the corresponding period last year.

#### Dynamics of statistics of foreign and mutual trade by month

as a percentages of the corresponding month of the previous year



	Trade turnover of the Republic of Kazakhstan		In percenteges	
	with the EAEU cou	ntries, million US dollars	iii perce	integes
	February 2024	January-February 2024	January-February 2024 to January-February 2023	February 2024 to February 2023
Republic of Kazakhstan	2 013.0	3 868.9		95.3
Abay	42.5	78.7	50.1	56.4
Akmola	39.4	71.4	74.4	75.3
Aktobe	125.6	251.1	128.3	126.3
Almaty	68.1	124.2		88.7
Atyrau	24.3	46.6	65.1	65.3
Batys Kazakhstan	64.1	115.6	79.9	98.0
Zhambyl	12.9	24.0	43.1	45.5
Zhetisu	10.8	20.5	73.2	66.6
Karagandy	192.5	366.8	77.1	82.8
Kostanay	118.5	233.3	90.5	87.7
Kyzylorda	7.9	16.6	89.0	91.2
Mangystau	12.3	21.9	51.2	87.7
Pavlodar	134.5	251.7	101.0	117.1
Soltustik Kazakhstan	50.0	84.1	104.9	113.9
Turkistan	15.9	31.1	110.3	101.7
Ulytau	5.4	13.4	114.8	122.7
Shygys Kazakhstan	106.2	185.6	66.3	75.1
Astana city	393.9	774.4	83.4	92.8
Almaty city	540.0	1 070.5	106.2	112.4
Shymkent city	48.5	87.3	104.3	104.6

#### References to publications:

Foreign trade turnover

Summary of the socio-economic development of the regions

# Statistics of agriculture, forestry, hunting and fisheries

Gross output of products (services) of agriculture, forestry and fisheries in January-March 2024 amounted to 841726.7 million tenge, including gross crop production – 38270.4 million tenge, Livestock – 792305.6 million tenge, services in agriculture – 130.3 million tenge, the volume of products (services) in the hunting sector – 372.7 million tenge, in forestry – 5891.9 million tenge, in fisheries and aquaculture – 4755.8 million tenge.

#### Index of physical volume of gross output (services) of agriculture, forestry and fishery sector

in percentages

	January-March 2024 by January-March 2023	January-March 2023 by January-March 2022
Gross output of products (services) of agriculture, forestry and fisheries	101.6	103.5
of them:		
Gross production crop production	100.0	100.0
gross production live stock breeding	101.7	103.6

#### Main livestock production indicators

	Unit	January-March 2024	In percenteges by January- March 2023
Number of main types of livestock and poultry*			_
Cattle	thousand heads	9 113.3	98.5
Sheeps	thousand heads	21 449.8	98.0
Goats	thousand heads	2 262.6	87.2
Pigs	thousand heads	553.3	89.6
Horses	thousand heads	4 291.1	101.7
Poultry	thousand heads	46 885.5	103.7
Production of main livestock products			
Slaughtered on the farm or sold for slaughter of livestock and poultry (in live weight)	thousand tons	459.1	101.6
Received cow'smilk	thousand tons	935.9	103.7
Received chicken eggs	million pieces	1 067.1	100.8
Productivity of livestock and poultry			
Average milk yield per dairy cow	kg	430	103.1
Average egg yield per laying hen	things	57	103.6

	Gross output of products (services) ofagriculture, forestry and fisheries		IIndex of physical volu	of physical volume, in percentages	
	March 2024	January-March 2024	January-March 2024 by January-March 2023	March 2024 by March 2023	
Republic of Kazakhstan	351 981.0	841 726. 7	101.6	102.1	
Abay	24 351.8	54 993.2	102.3	104.4	
Akmola	32 387.4	77 071.6	100.2	106.5	
Aktobe	30 087.0	60 665.4	100.1	101.5	
Almaty	52 318.4	115 719.0	105.5	105.7	
Atyrau	8 307.2	20 420.2	102.6	104.4	
Batys Kazakhstan	13 337.5	30 374.3	103.8	104.2	
Zhambyl	16 157.6	45 141.5	101.9	100.7	
Zhetisu	23 140.7	42 900.2	101.4	100.8	
Karagandy	22 694.5	44 791.1	98.0	98.4	
Kostanay	13 564.4	36 349.0	100.0	106.0	
Kyzylorda	6 178.7	18 558.5	101.7	100.6	
Mangystau	1 854.1	6 252.1	94.2	96.4	
Pavlodar	16 762.0	45 376.4	101.1	96.7	
Soltustik Kazakhstan	13 569.8	37 087.2	103.4	103.4	
Turkistan	46 214.6	128 787.7	101.2	98.2	
Ulytau	5 999.4	14 220.6	99.6	99.3	
Shygys Kazakhstan	20 542.1	51 917.4	101.6	101.7	
Astana city	358.3	817.2	99.2	99.3	
Almaty city	121.7	293.0	109.8	110.1	
Shymkent city	4 033.6	9 991.1	101.1	101.8	

<sup>\*</sup>As of the 1 of March 2024, taking into account the recalculated data on peasant and farm enterprises, individual entrepreneurs and households of the population for 2023.

# References to publications:

Gross output by periods (2018-2023)

IPV for the corresponding period (2018-2023)

Number of livestockandbirds

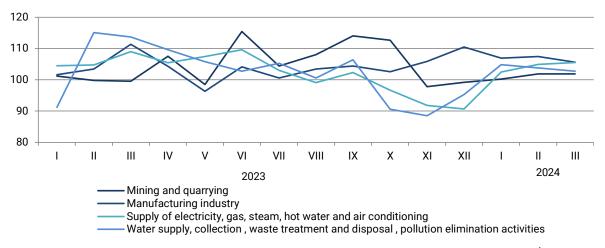
Production of main types of livestock products per month

Summary of the socio-economic development of the regions

# **Statistics of industrial production**

The volume of industrial production in January-March 2024 amounted to 11523,8 billion tenge. In the mining and quarrying industry – 5368,5 billion tenge, in the manufacturing industry - 5122,2 billion tenge, in the supply of electricity, gas, steam, hot water and air conditioning – 925,9 billion tenge, in water supply, collection , waste treatment and disposal, pollution elimination activities –107,3 billion tenge.





in percentages

	January-March 2024 in percentages by January-March 2023	Share in total volume, January-March 2024
Industry	103,8	100,0
Mining and quarrying	101,9	46,6
Manufacturing industry	105,6	44,4
Supply of electricity, gas, steam, hot water and air conditioning	105,5	8,0
Water supply, collection , waste treatment and disposal, pollution elimination activities	102,7	1,0

#### By branches of the manufacturing industry

	January-March 2024, billion tenge	January-March 2024 in percentages by January-March 2023
Manufacturing industry	5 122,2	105,6
of them:		
production of food	716,4	97,4
production of beverages	210,5	92,5
Production of tobacco products	49,5	88,6
light industry	52,7	101,2
production of paper and paper products	34,1	104,6
production of coke and refined petroleum products	291,9	103,1
production of chemical industry products	219,6	111,4
production of basic pharmaceutical products and pharmaceuticals	45,1	103,8
production of rubber and plastic products	90,4	101,7
production of other non-metallic mineral products	223,3	103,8
metallurgical production	2 018,0	104,3
mechanical engineering	977,8	124,9

	The volume of product general for the indu	,	Index of physical vo	lume, in percentages
	March 2024 January-March 2024		March 2024 in by March 2023	January-March 2024 in by January-March 2023
Republic of Kazakhstan	4 021 075	11 523 813	103,0	103,8
Abay	139 628	416 751	102,8	101,5
Akmola	143 878	423 757	80,5	98,8
Aktobe	215 164	626 034	116,7	113,4
Almaty	156 199	410 176	108,1	100,8
Atyrau	901 673	2 641 918	99,7	100,6
Batys Kazakhstan	323 850	942 898	103,8	105,3
Zhambyl	65 335	193 067	85,4	90,3

	The volume of produc general for the indi	ts (goods, services) in ustry, million tenge	Index of physical volume, in percentages		
	March 2024	January-March 2024	March 2024 in by	January-March 2024 in	
	IVIdICII 2024	January-Warch 2024	March 2023	by January-March 2023	
Zhetisu	23 742	67 794	102,7	101,2	
Karagandy	300 414	842 739	109,8	108,1	
Kostanay	238 707	660 780	99,1	104,7	
Kyzylorda	82 071	244 605	106,9	107,0	
Mangystau	209 986	696 246	101,7	101,2	
Pavlodar	265 975	783 564	104,8	106,1	
Soltustik Kazakhstan	85 405	177 125	124,8	112,1	
Turkistan	81 829	274 294	113,5	107,1	
Ulytau	91 389	271 649	100,4	104,1	
Shygys Kazakhstan	260 858	650 412	89,6	108,7	
Astana city	176 788	435 719	90,9	101,7	
Almaty city	170 483	513 712	95,7	99,8	
Shymkent city	87 701	250 573	118,0	104,5	

## References to publications:

Volume of industrial production by type of economic activity by regions (January-March 2024)
Indices of industrial production by main type of economic activity by region (January-March 2024)
Summary of the socio-economic development of the regions

## Statistics of building and housing construction

In January-March 2024, the volume of construction work increased by 15.9% and amounted to 855.6 billion tenge. The largest amount of work in January-March 2024 was performed on the construction of facilities (355.8 billion tenge), non-residential buildings (329.2 billion tenge) and residential buildings (170.6 billion tenge).

The volume of construction and installation work in January-March 2024 compared to January-March 2023 increased by 18.5% and amounted to 767.3 billion tenge. The volume of construction work on major repairs decreased by 13.8% and on current repairs it increased by 13.7%.

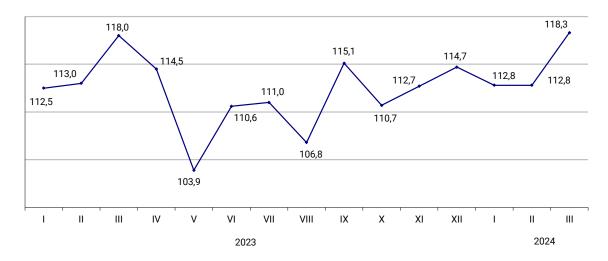
In January-March 2024, the construction of 6991 new buildings was completed, of which 6525 are residential and 466 are non-residential.

The following social and cultural facilities were put into operation:

- secondary school -12;
- preschool organizations -12;
- ambulatory polyclinic organizations -11.

#### Indices of physical volume of construction

as a percentage of the corresponding month of the previous year



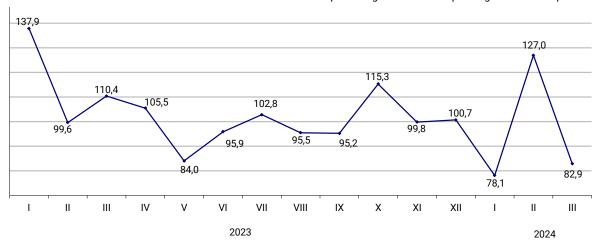
	The volume of complet	ted construction works	Physical volume index of completed			
	(services), the	ousand tenge	construction works, in percentages			
	March 2024	January-March 2024	March 2024 by	January-March 2024		
	Maich 2024	January-Warch 2024	March 2023	by January-March2023		
Republic of Kazakhstan	498 931 218	855 576 456	118,3	115,9		
Abay	15 136 804	21 373 203	106,0	106,7		
Akmola	14 647 791	19 702 312	164,7	149,1		
Aktobe	22 101 966	38 190 080	136,0	126,6		
Almaty	20 890 568	30 238 946	141,0	132,5		
Atyrau	62 728 212	177 752 204	89,1	100,4		
Batys Kazakhstan	19 248 831	33 325 317	146,9	135,5		
Zhambyl	19 497 571	31 580 775	96,4	110,6		
Zhetisu	18 514 252	24 973 724	283,0	271,6		
Karagandy	39 186 692	59 266 748	162,1	146,9		
Kostanay	12 234 187	27 206 902	107,3	108,8		
Kyzylorda	18 213 838	23 305 621	148,1	147,9		
Mangystau	11 759 568	21 372 896	45,5	56,1		
Pavlodar	14 677 768	24 370 174	140,4	139,6		
Soltustik Kazakhstan	10 261 600	13 657 600	100,2	104,8		
Turkistan	20 507 916	36 667 030	116,0	108,8		
Ulytau	10 130 570	16 601 888	140,4	121,8		
Shygys Kazakhstan	25 994 690	40 302 366	121,3	114,2		
Astana city	49 313 368	94 844 620	158,2	146,3		
Almaty city	72 858 222	93 944 344	106,1	103,5		
Shymkent city	21 026 804	26 899 706	152,8	137,9		

In January-March 2024, 572.3 billion tenge was allocated for housing construction. In the total volume of investments in fixed capital, the share of disbursed funds in housing construction amounted to 20.3%.

The main source of financing for housing construction in January-March 2024 is the own funds of developers, the share of which is 90.4%.

#### Indices of physical volume of investments in housing construction

as a percentages of the corresponding month of the previous year

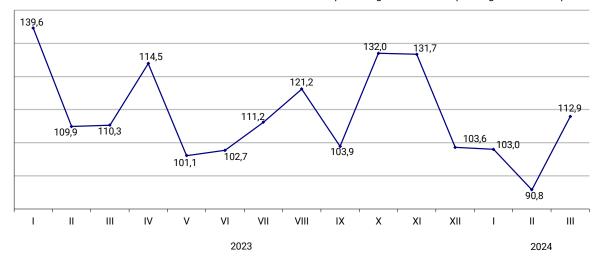


In January-March 2024, the total area of housing put into operation increasedby 2.6% and amounted to 3470.8 thousand square meters, of which in individual residentialbuildings - by 12.9% (2262.6 thousand square meters). At the same time, the total area of multi-apartment buildings put into operation decreasedby 12% (1186.7thousand square meters).

In the total volume of commissioned housing, the share of multi-apartment buildings was 65.2%, individual -34.2%. The average actual cost of construction of 1 square meter of total housing area increased by 3.7%.

#### Indices of the physical volume of commissioned residential buildings

as a percentages of the corresponding month of the previous year



	Total area of		Indices of the physical			Of them			
	commi	ssioned	volume of co	mmissioned					
	residentia	l buildings,	residentia	l buildings,	population,	sq. meters	in percentages		
	sq. m	neters	per	cent					
	March 2024	January-	March 2024 by March	January- March 2024	March 2024	i ianiiarv-	March 2024 by March	January- March 2024	
	Widi Cii 2024	March 2024	2023	by January- March2023	Widicii 2024	March 2024	2023	by January- March2023	
Republic of Kazakhstan	1 397 404	3 470 849	112,9	102,6	510 877	1 227 440	99,3	90,4	
Abay	31 866	59 997	109,1	106,7	9 058	15 623	75,0	62,5	
Akmola	46 204	142 031	97,3	84,4	20 458	62 509	71,6	74,1	
Aktobe	96 222	194 994	163,7	100,8	39 630	90 516	187,2	79,6	
Almaty	116 333	249 942	102,0	103,6	68 740	143 201	71,8	97,5	
Atyrau	25 741	91 655	72,5	68,2	25 741	89 789	72,5	86,5	
Batys Kazakhstan	25 107	80 926	49,5	76,9	20 379	56 894	165,5	133,2	
Zhambyl	47 762	125 599	96,6	102,8	47 762	98 839	127,6	108,8	
Zhetisu	11 003	50 942	66,9	128,8	11 003	29 116	115,2	104,1	
Karagandy	89 027	177 424	154,2	120,2	10 449	18 035	73,9	94,4	
Kostanay	10 762	117 707	117,8	103,3	9 053	32 446	99,1	75,4	
Kyzylorda	46 943	153 742	113,8	106,9	40 413	135 308	107,9	99,7	

	Total a	rea of	Indices of t	he physical		Of them			
	commi	ssioned	volume of co	mmissioned		population, sq. meters		in percentages	
	residentia	buildings,	residentia	l buildings,	population,				
	sq. m	eters	pero	cent					
	March 2024	January-	March 2024 by March	March 2027	March 2024	lanuary-	March 2024 by March	January- March 2024	
	IviaiCii 2024	March 2024	2023	by January- March2023	IVIAICII 2024		2023	by January- March2023	
Mangystau	41 105	92 097	212,7	63,9	19 281	59 709	99,8	102,1	
Pavlodar	22 965	47 864	231,9	104,6	19 432	44 331	209,8	225,3	
Soltustik Kazakhstan	17 081	28 508	122,2	120,0	12 234	21 731	87,5	92,4	
Turkistan	64 416	150 262	155,6	125,0	64 416	136 134	155,6	113,2	
Ulytau	6 945	8 169	190,7	52,6	3 096	4 320	417,8	66,5	
Shygys Kazakhstan	54 380	65 327	103,6	103,4	8 270	19 217	136,5	114,9	
Astana city	287 815	955 562	93,2	130,2	4 084	8 394	74,4	60,4	
Almaty city	284 238	527 622	127,9	81,7	38 321	108 811	50,4	62,1	
Shymkent city	71 489	150 479	128,3	119,7	39 057	52 517	134,8	57,9	

#### References to publications:

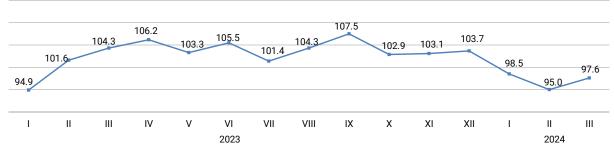
On the execution of construction work and commissioning of facilities in the Republic of Kazakhstan (January-March 2024).
On investments in fixed assets (January-March2024).
Summary of the socio-economic development of the regions

# **Statistics of transport**

#### **Cargo turnover**

Cargo turnover for January-March 2024 decreased by 2.9% from the level of the corresponding period of the previous year and amounted to 120.3 billion t-km. In January-March 2024 compared to January-March 2023 there was a decrease in the turnover of railway transport (by 7.4%).

as a percentage of the corresponding month of the previous year



in percentages

	Specific weight	March 2024 to Febrary 2024	March 2024 to March 2023
Cargo turnover including:	100.0	113.4	97.6
railway	63.7	115.0	94.0
pipeline	30.3	110.5	101.3
automobile	5.7	112.0	118.7
maritime	0.3	109.6	1473.3
air	0.0	110.0	111.2
inland waterway	<u>-</u>	-	<u>-</u>

#### Cargo turnover of all types of transport by region

	Cargo turnover of al million		Indices of the physical volume, in percentages			
	March 2024	January-March 2024	March 2024 to	January-March 2024 to		
	Maich 2024	January-March 2024	March 2023	January-March 2023		
Republic of Kazakhstan	42 504.8	120 336.3	97.6	97.1		
Abay	1 156.1	3 406.9	87.5	89.9		
Akmola	2 178.5	6 139.1	92.9	92.4		
Aktobe	3 524.3	10 311.9	90.5	92.3		
Almaty	1 816.2	5 302.1	93.0	98.0		
Atyrau	4 011.1	11 403.7	101.7	100.6		
Batys Kazakhstan	975.3	2 619.8	100.8	97.0		
Zhambyl	3 761.2	10 410.9	101.0	102.9		
Zhetisu	867.3	2 786.6	71.2	80.8		
Karagandy	3 246.9	9 259.8	92.0	91.9		
Kostanay	2 295.4	6 253.4	95.9	90.1		
Kyzylorda	2 815.8	8 158.4	98.3	99.4		
Mangystau	2 410.8	6 956.5	99.9	100.2		
Pavlodar	2 458.6	6 829.4	105.0	99.8		
Soltustik Kazakhstan	809.9	2 446.1	82.6	87.1		
Turkistan	1 932.1	5 796.3	89.4	96.4		
Ulytau	1 208.6	3 560.2	86.3	90.1		
Shygys Kazakhstan	563.6	1 641.7	83.2	86.6		
Astana city	3 530.6	9 147.2	121.3	111.2		
Almaty city	1 875.8	4 929.6	113.7	105.3		
Shymkent city	1 066.8	2 976.8	122.5	107.8		

#### Passenger turnover

Passenger turnover in January-March 2024 increased by 8.8% compared to the corresponding period of the previous year and amounted to 18.2 billion p-km. In January-March 2024 compared to January-March 2023 there was an increase in passenger traffic in road transport (by 7.6%), air transport (by 16.2%) and railway transport (by 0.3%).

## as a percentages of the corresponding month of the previous year



#### in percentages

	Specific weight	March 2024 to Febrary 2024	March 2024 to March 2023
Passenger turnover	100.0	116.3	111.0
including:			
automobile	43.4	106.9	110.7
railway	19.7	111.8	96.7
air	36.1	134.1	121.6
trolley bus	0.2	94.5	86.7
subway	0.5	92.2	94.5
tram	0.1	108.2	84.2
other types (cableways and			
others)	0.0	101.1	91.5
inland waterway	-	-	-
maritime	<u>-</u>	-	<u>-</u> .

	Passenger turno millior		Indices of the physical volume, in percentages			
	March 2024	January-March 2024	March 2024 to March 2023	January-March 2024 to January-March 2023		
Republic of Kazakhstan	6 460.6	18 174.8	111.0	108.8		
Abay	85.5	240.7	88.1	81.9		
Akmola	100.3	289.2	92.6	96.5		
Aktobe	275.1	792.6	98.9	94.1		
Almaty	89.6	254.0	19.2	127.0		
Atyrau	471.8	1 117.2	121.9	104.0		
Batys Kazakhstan	318.7	890.3	88.6	87.6		
Zhambyl	177.5	504.4	117.3	120.4		
Zhetisu	46.7	138.7	75.8	87.8		
Karagandy	225.5	641.5	88.6	88.6		
Kostanay	132.3	375.9	107.3	109.9		
Kyzylorda	185.2	529.7	108.0	107.5		
Mangystau	357.8	1 044.2	113.0	112.0		
Pavlodar	161.3	448.7	113.6	102.9		
Soltustik Kazakhstan	53.1	155.2	80.6	91.3		
Turkistan	130.8	376.2	107.2	106.0		
Ulytau	81.8	247.2	111.1	117.6		
Shygys Kazakhstan	143.1	408.5	86.4	89.4		
Astana city	1 470.0	4 189.5	124.6	117.2		
Almaty city	1 525.5	4 290.7	119.3	120.8		
Shymkent city	428.9	1 240.3	104.3	107.2		

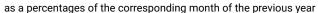
References to publications:

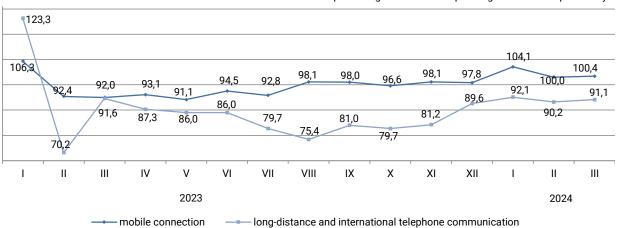
Main performance indicators of transport in the Republic of Kazakhstan (January-March 2024)

Summary of the socio-economic development of the regions

#### Statistics of communications

Indices of the physical volume for communication services in January-March 2024 compared to January-March 2023 amounted to 109.3%, of which 117.2% for Internet services, 101.4% for other telecommunications services and 103.4% for mobile services. A significant share in the total volume of communication services is occupied by Internet services, mobile communications and other telecommunication services, the shares of which amounted to 47.9%, 20.6% and 19.6 respectively.





	Volume of com	munication services,	Indices of the physical volume for communication			
	mill	ion tenge	services, in percentages			
	March 2024	January-March 2024	March 2024	March 2024	January-March 2024	
	IVIGICII 2024	Sandary Water 2024	to February 2024	March 2023	January-March 2023	
Volume of communication	110 116,2	325 830,1	102,1	108,5	109,3	
services, total internetnet works	52 747,6	156 152,4	101,7	113,7	117,2	
mobile connection	22 531,6	66 946,8	103,2	100,4	101,4	
other telecommunications services	21 922,6	63 813,5	103,3	109,1	103,4	
data transfer distribution of programs over	4 934,7	14 921,0	98,7	110,6	112,0	
cable infrastructure, over wireless networks and via	4 272,4	12 800,7	100,4	102,1	105,3	
satellite local telephone connection	2 424,8	7 303,5	99,6	98,0	100,3	
long-distance and international telephone communication	1 282,6	3 892,2	101,7	91,1	91,2	
Of the total volumes - to the population	61 945,3	183 738,6	102,2	106,4	109,1	

	Volume of comm	unication services,	Indices of the physical volume for communication			
	millio	n tenge	services, in percentages			
	March 2024	January-March 2024	March 2024	March 2024	January-March 2024	
	March 2024	January-March 2024	to February 2024	March 2023	January-March 2023	
Republic of Kazakhstan	110 116,2	325 830,1	102,1	108,5	109,3	
Abay	868,2	2 575,0	100,4	111,4	119,8	
Akmola	1 287,3	3 836,7	102,0	102,2	102,1	
Aktobe	1 567,7	4 737,7	97,0	108,8	113,4	
Almaty	1 258,4	3 762,2		104,2	106,9	
Atyrau	1 461,6	4 445,7	97,2	105,8	107,7	
Batys Kazakhstan	864,0	2 564,7	100,4	106,7	109,7	
Zhambyl	883,8	2 647,2	96,0	106,7	110,1	
Zhetisu	801,1	2 366,8	100,5	107,8	112,1	
Karagandy	1 974,0	5 990,7	98,8	103,0	105,0	
Kostanay	1 524,7	4 518,2	101,1	106,0	107,4	
Kyzylorda	759,6	2 256,8	101,6	112,6	116,8	
Mangystau	1 280,1	3 888,7	95,1	104,2	107,8	
Pavlodar	1 478,6	4 439,2	99,6	108,4	109,1	
Soltustik Kazakhstan	937,2	2 771,4	104,0	93,3	94,1	
Turkistan	775,4	2 291,6	101,5	107,5	109,0	
Ulytau	312,1	944,7	97,1	101,8	127,4	
Shygys Kazakhstan	1 351,8	4 028,6	99,2	106,4	105,5	
Astana city	29 051,8	85 752,0	102,0	113,3	115,3	
Almaty city	60 780,9	179 327,5	103,5	104,8	104,4	
Shymkent city	898,1	2 684,8	98,9	109,7	112,1	

#### References to publications:

The main performance indicators of communication enterprises, postal and courier activities in the Republic of Kazakhstan (January-March 2024) Summary of the socio-economic development of the regions

#### Small and medium business1)

#### TThe structure of performance indicators for SMEs

The output of products by SME entities in January-December 2023 amounted to 68710.5 billion tenge. SME entities as of April 1, 2024 amounted to 2017.4 thousand units.

The number of people employed in SME as of January 1, 2024 amounted to 4326 thousand people.

In January-December 2023 compared to the previous year, there was an increase in the output of products (goods, services) by SMEs in the Abay (37.1%) region, Astana city (26.0%) and Zhetisu (19.4%) region.

The largest number of operating individual entrepreneurs is concentrated in Almaty city (17.3%) of the total, Astana city (11.5%), Turkistan (8.1%), Shymkent city (7.4%), Almaty (6.8%) and Karagandy (5.1%) regions.

At the same time, a significant number of active peasant or farm enterprises were recorded in Turkistan (29.9%), Zhambyl (11.3%), Almaty (10.8%) and Zhetisu (7.7%) regions.

	Number of employed	The output of products	
	January 1 2024 to January 1 2023 in percenteges	January-December 2023to January- December 2022, in percentges	
Total	105,3	109,5	
legal entities of small enterprises legal entities	102,5	110,7	
of medium			
enterprises	104,8	105,3	
individual entrepreneurs peasant or farm	107,8	131,5	
enterprises	108,4	76,9	

#### Number of SMEs as of April 1, 2024

			Including				Including		
	Total regis- tered SME entities	SME legal- entities <sup>2)</sup>	individual entrepre- neurs <sup>2)</sup>	peasant and farm enterpris- es <sup>2)</sup>	Total active SME enti- ties	SME legal- entities <sup>2)</sup>	individual entrepre- neurs <sup>2)</sup>	peasant and farm enterpris- es <sup>2)</sup>	
Republic of Kazakhstan	2 187 241	461 545	1 453 036	272 660	2 017 379	365 618	1 385 298	266 463	
Abay	57 435	6 243	40 342	10 850	53 262	4 876	37 831	10 555	
Akmola	63 163	11 613	44 461	7 089	58 794	9 405	42 510	6 879	
Aktobe	91 094	16 791	65 011	9 292	82 968	12 407	61 483	9 078	
Almaty	143 683	16 947	97 005	29 731	136 669	14 342	93 653	28 674	
Atyrau	68 514	12 461	51 934	4 119	63 144	9 412	49 712	4 020	
Batys Kazakhstan	62 192	10 026	42 536	9 630	57 720	8 053	40 292	9 375	
Zhambyl	117 843	12 113	74 540	31 190	106 701	9 526	67 106	30 069	
Zhetisu	63 392	6 153	36 187	21 052	59 513	4 848	34 131	20 534	
Karagandy	110 045	24 888	75 180	9 977	100 533	19 459	71 289	9 785	
Kostanay	68 793	11 499	50 086	7 208	65 468	9 909	48 479	7 080	
Kyzylorda	67 455	7 920	47 651	11 884	63 962	6 359	46 031	11 572	
Mangystau	83 014	14 602	64 360	4 052	77 980	12 015	62 005	3 960	
Pavlodar	60 862	14 605	40 605	5 652	55 190	11 982	37 709	5 499	
Soltustik Kazakhstan	38 358	8 606	24 739	5 013	35 461	7 030	23 577	4 854	
Turkistan	208 873	14 283	114 500	80 090	204 408	12 751	111 906	79 751	
Ulytau	19 325	1 998	13 447	3 880	18 408	1 771	12 816	3 821	
Shygys Kazakhstan	69 478	12 205	48 002	9 271	62 895	9 220	44 742	8 933	
Astana city	260 384	92 696	165 715	1 973	233 511	72 373	159 223	1 915	
Almaty city	391 813	139 767	248 645	3 401	351 086	108 783	238 982	3 321	
Shymkent city	141 525	26 129	108 090	7 306	129 706	21 097	101 821	6 788	

	As of April 1, 2023		To the corresponding period of the previous year, in percenteges	
	to the number of registered SME entities, units	to the number of active SME entities, units	to the number of registered SME entities	to the number of active SME entities
Republic of Kazakhstan	2 129 821	1 939 801	102,7	104,0
Abay	57 680	53 020	99,6	100,5
Akmola	61 816	57 201	102,2	102,8
Aktobe	94 417	87 160	96,5	95,2
Almaty	134 508	125 759	106,8	108,7
Atyrau	72 141	66 333	95,0	95,2
Batys Kazakhstan	61 564	56 483	101,0	102,2
Zhambyl	113 299	100 566	104,0	106,1
Zhetisu	62 256	56 865	101,8	104,7
Karagandy	108 309	97 940	101,6	102,6
Kostanay	67 372	63 721	102,1	102,7
Kyzylorďa	74 987	70 879	90,0	90,2
Mangystau	86 159	80 293	96,3	97,1

	As of April 1, 2023		To the corresponding period of the previous year, in percenteges	
	to the number of registered SME entities, units	to the number of active SME entities, units	to the number of registered SME entities	to the number of active SME entities
Pavlodar	60 306	54 017	100,9	102,2
Soltustik Kazakhstan	37 247	34 182	103,0	103,7
Turkistan	203 877	200 551	102,5	101,9
Ulytau	19 751	18 585	97,8	99,0
Shygys Kazakhstan	70 636	63 961	98,4	98,3
Astana city	242 499	215 902	107,4	108,2
Almaty city	368 618	315 184	106,3	111,4
Shymkent city	132 379	121 199	106,9	107,0

#### References to publications:

The main indicators of the number of entities in the Republic of Kazakhstan (As of April 1, 2024)
Summary of the socio-economic development of the regions

Operational data.Data from the Statistical Business Register.

# Finance of large and medium enterprises

#### **Structure of expenses**

Expenses for production and sale of products in the IV quarter of 2023 amounted to 19403.5 billion tenge, of which the share of production expenses is 65.5%, non-production – 34.5%.

in percentages

	IV quarter 2022	IV quarter 2023
Total expenses	100,0	100,0
Material costs	57,1	57,0
Other costs	19,2	18,3
Labor costs	14,2	14,4
Depreciation of fixed assets and intangible assets	9,5	10,3

#### Profitability (unprofitability) for certain types of activities

in percentages

	IV quarter 2022	IV quarter 2023
Total	20,1	17,0
Agriculture, forestry and fisheries	23,4	2,8
Mining and quarrying	40,7	32,6
Manufacturing industry	11,0	8,7
Supply of electricity, gas, steam, hot water and air condi-		
tioning	22,0	5,4
water supply; collection, treatment and disposal of waste,		
activities for the elimination of pollution	- 1,2	3,5
Construction	14,7	15,1
Wholesale and retail trade; car and motorcycle repair	8,7	10,7
Transport and ware housing	16,7	15,2

#### **Debt of enterprises**

In the IV quarter of 2023, wage arrears at enterprises of the republic amounted to 339.8 billion tenge and increased by 21.3% compared to the corresponding period of 2022. The overdue debt amounted to about 0.9 billion tenge or 0.3% of the total wage arrears.

#### Wage arrears for certain types of activity

мillion tenge

	Debt on liabilities	Wage arrears, total	Overdue wage arrears
Agriculture, forestry and fisheries	1 229 270,6	4 647,6	35,7
Mining and quarrying	14 146 457,8	59 293,7	7,3
Manufacturing industry	14 645 721,9	88 916,7	-
Supply of electricity, gas, steam, hot water and air condi-			
tioning	2 432 566,8	20 911,1	-
water supply; collection, treatment and disposal of waste,			
activities for the elimination of pollution	605 628,3	3 595,7	-
Construction	5 516 907,7	25 242,9	123,0
Wholesale and retail trade; car and motorcycle repair	7 066 248,7	29 551,9	599,4
Transport and warehousing	8 853 006,6	64 455.8	-

	Income from sales of products and rendering of services, thousand tenge		In percentages
	IV quarter of 2022	IV quarter of 2023	IV quarter of 2023 to IV quarter of 2022
Republic of Kazakhstan	21 369 094 693	22 992 786 156	107,6
Abay	292 829 971	273 342 908	93,3
Akmola	444 429 450	610 353 519	137,3
Aktobe	875 932 236	969 634 727	110,7
Almaty	537 643 212	570 453 442	106,1
Atyrau	3 538 465 482	3 363 163 406	95,0
Batys Kazakhstan	256 610 223	269 968 761	105,2
Zhambyl	162 809 598	164 430 161	101,0
Zhetisu	108 830 177	106 064 136	97,5
Karagandy	918 414 279	952 049 297	103,7
Kostanay	732 932 549	849 430 397	115,9
Kyzylorda	229 418 844	281 696 127	122,8
Mangystau	1 039 937 235	1 028 271 785	98,9
Pavlodar	803 890 795	825 299 967	102,7

	Income from sales of products and rendering of services, thousandtenge		In percentages
	IV quarter of 2022	IV quarter of 2023	IV quarter of 2023 to IV quarter of 2022
Soltustik Kazakhstan	257 868 188	249 772 779	96,9
Turkistan	445 102 005	765 078 058	171,9
Ulytau	418 782 178	452 947 031	108,2
Shygys Kazakhstan	741 815 699	893 951 513	120,5
Astana city	3 847 079 041	4 395 801 801	114,3
Almaty city	5 220 008 795	5 455 488 143	104,5
Shymkent city	496 294 736	515 588 198	103,9

References to publications:

Financial and economic activities of enterprises in the Republic of Kazakhstan (IV quarter 2023)

Summary of the socio-economic development of the regions

## Socio-economic development of the Republic of Kazakhstan

# Responsible persons for the content of the sections

Name of section	Name, surname, patronymic, position of the responsible person	Telephone
Social indicators		
Population size and migration	Khanzhigitov Nurlan Director of the Department of Population Statistics	+7 7172 749061
Income of the population Employment of the population Remuneration of labor at enterprises and organizations Economic indicators	Belonosova Natalya Director of the Department of Labor Statistics and Living Standards	+7 7172 749022
Statistics of prices	Zhakypbekuly Kuanyshbek Director of the Price Statistics Department	+7 7172 749057
Short-term economic indicator Gross domestic product Small and medium businesses Finans of large and medium enterprises	Nakipbekov Asset Director of the Department of National Accounts	+7 7172 749717
Statistics of investments Statistics of industrialproduction Statistics of construction and housing	Isabekova Aida Director of the Department of Production and Environment Statistics	+7 7172 749056
Statistics of domestic and mutual trade Statistics of transport Statistics of communications	Karaulova Gulmira Director of the Department of Services and Energy Statistics	+7 7172 749060
Statistics of agriculture, forestry, hunting and fisheries	Dzhartybayeva Assel Director of the Department of Agricultural Statistics and National Censuses	+7 7172 749162